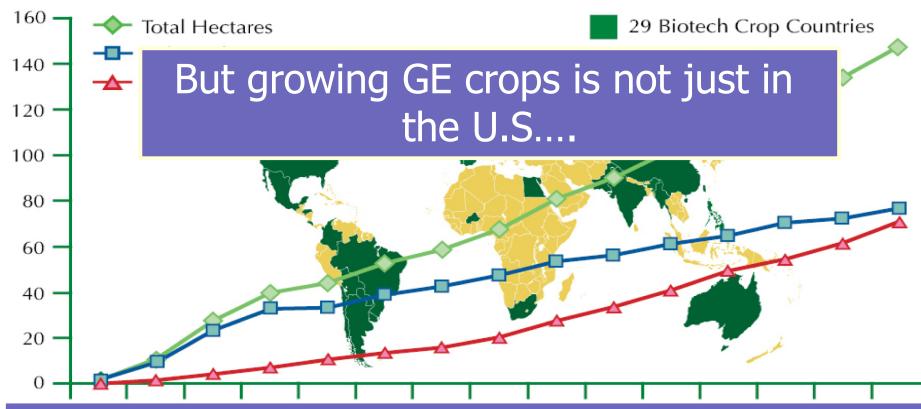




The percentage of crop acreage in the U.S. planted in GE crops is large and is regulated by federal statutes.



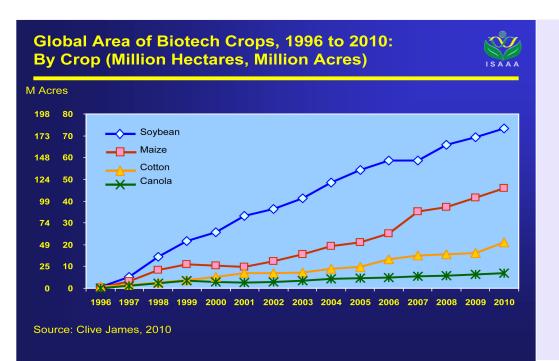




Recent figures indicated 15.4 million farmers in 29 countries planted 365M acres (~6X Oregon's size) – over 90% were small acreage farmers in developing countries.

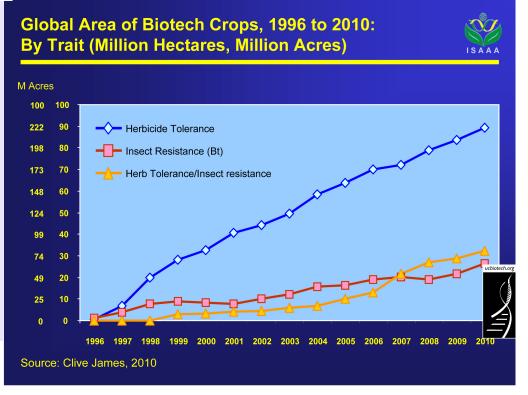
Source: Clive James, 2010.

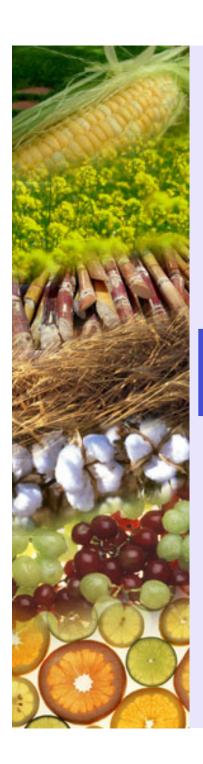




But commercial advances are only in a limited number of crops (canola, corn, cotton, soy) and...

...they have a limited number of traits (herbicide and insect tolerance). But there is a full, pre-commercial pipeline.

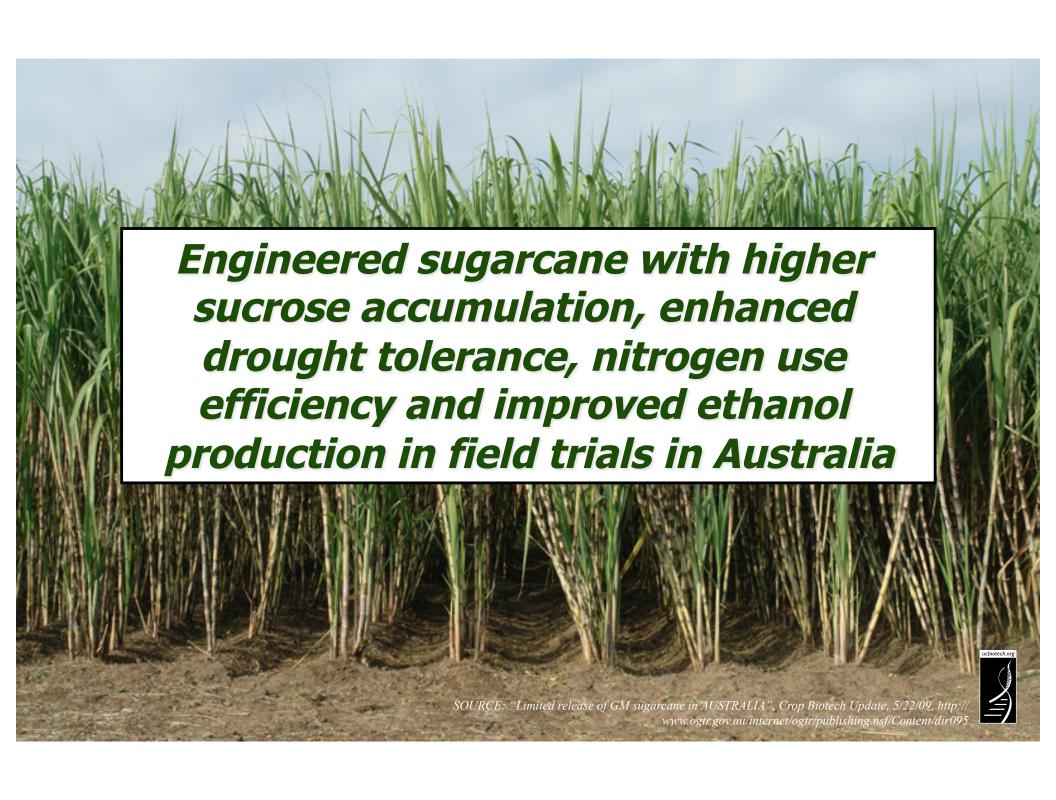




What's in the Pipeline?











Arizona Daily Star



Combining Bt cotton with introduction of sterile pink bollworm is a real "knockout" for cotton pest

Farmers, seed firms, researchers team up against major pest

By Tom Beal ARIZONA DAILY STAR Arizona has effectively elimi-



nate pesticide spraying on cotton crops in Arizona, he said.

The efficacy of Bt seed is nothing new, said Tabashnik, an author of the paper.

Worldwide, nearly 500 million

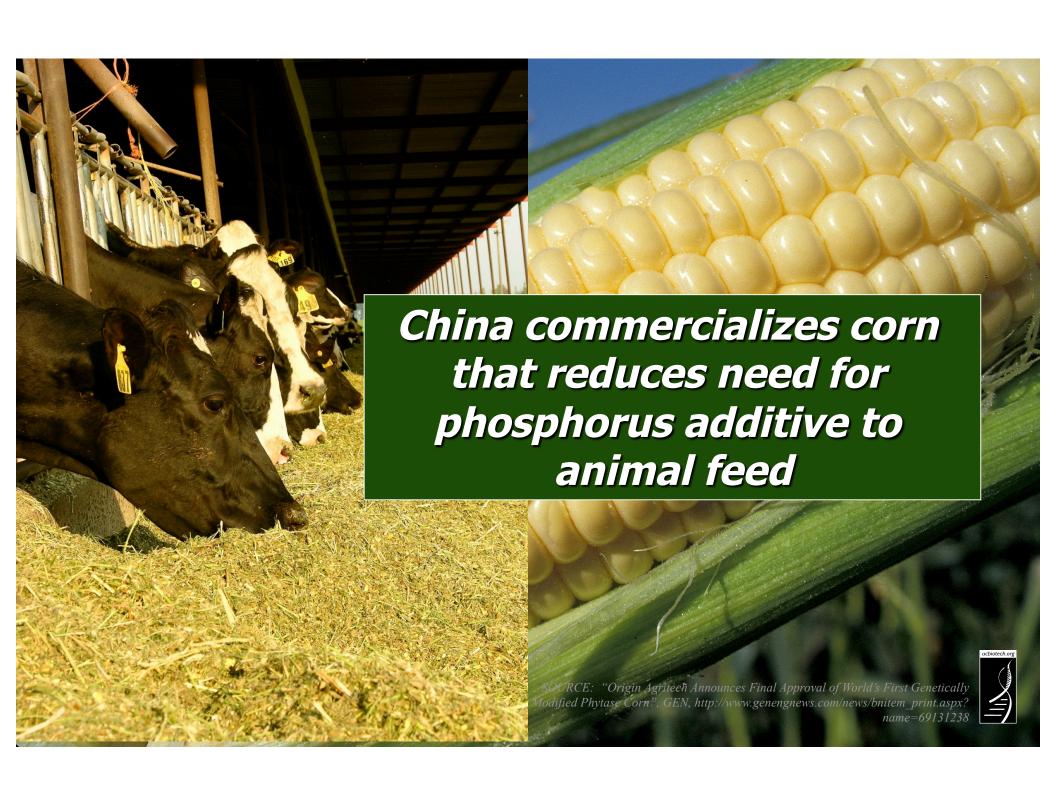
ARIZONA COTTON

A better year:

Arizona's cotton production of all varieties is forecast as of

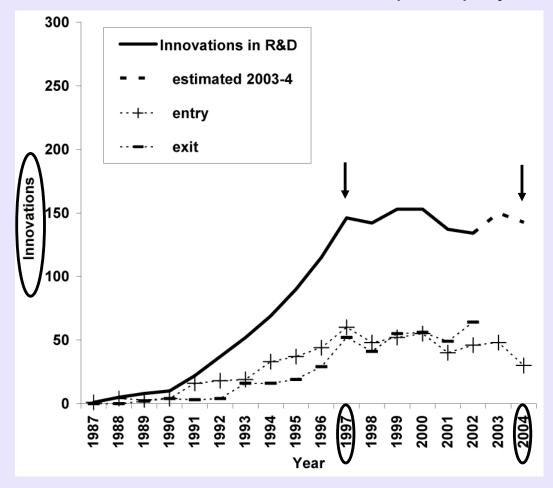
acres are planted in Bt cotton and corn. It has proyen effective in http://azstarnet.com/business/local/article_874fdbe5-1ee3-525e-befb-11da58d7b7ed.html





The Contraction of Product Quality Innovation in Agricultural Biotechnology

Annual counts of product quality innovations in the R&D pipeline



Although the pipeline is full, the commercial introduction of crops with new traits is very slow. Why?





U.S. Coordinated Framework for Biotechnology

- First country to put regulatory structure in place (1986)
- Covers plants, animals & microorganisms
- Based on concept of product, not process
- Based on intended use and existing statutes





U.S. Regulatory Agencies

USDA

FDA

EPA

- Field testing
 - -Permits
 - -Notifications
- Determination of non-regulated status

- Food safety
- Feed safety

- Pesticidal plants

 tolerance
 exemption
 registrations
- Herbicide registration

Plant pest?

Danger to people?

Risk to environment?

Variety release requirements for genetically engineered varieties

- Agronomic performance
- Proximate analysis
- Antinutritive factors
- Plus:



Plus:

- Molecular characterization of inserted DNA,
- Southern and restriction analyses
- PCR for several fragments,
- Various enzyme assays (ALS, NOS, NPT-II)
- Copy number of inserts
- Size of each fragment,
- Source of each fragment
- Utility of each fragment
- How fragments were recombined
- How construct was delivered into flax
- Biological activity of inserted DNA (genes)
- Quantitative analyses of novel proteins (western analyses)
- Temporal activity of inserted genes
- Spatial activity of inserted genes
- Complete amino acid analysis
- Detailed amino acid analysis for valine, leucine
 - and isoleucine
- Toxicity (feeding trials were not warranted)
- Allergenicity (feeding trials were not warranted)
- Biological analysis:

- Pathogenicity to other organisms
- Dormancy,
- Outcrossing
 - Potential for horizontal gene transfer
 - Seed production
 - Flowering time,
 - Flower morphology
 - Analysis of relatives
- Stability of inserted genes over seed generations
- Survivability in natural environment
- Survivability in agricultural environment in presence of herbicide
 - Survivability in agricultural environment in absence of herbicide
- Interaction with other organismsalterations to traditional relationships
 - Interactions with other organisms- novel species
- Changes to persistence or invasiveness
 - Any selective advantage to the GMO
- Any selective advantage to sexually compatible species
- Plan for containment and eradication in the event of escape



Seven food crops deregulated in U.S. in addition to alfalfa, canola, corn, cotton, soy and sugarbeet



TOMATO

From 1992 and 1997, 11 separate approvals granted for ~40 tomato varieties, most geared toward longer shelf life and altered fruit ripening.



20 varieties of insect- and disease-resistant potato deregulated between 1994 and 1999.



In 1992 and 1995, two varieties of squash resistant to several viruses deregulated.

PAPAYA

Two virus-resistant varieties approved in 1996; additional variety deregulated in 2009.

CHICORY

Deregulated chicory used as a salad vegetable. Trait -- male flower sterility -- approved in 1997.

RICE

Varieties of rice resistant to herbicide glufosinate deregulated in 1998 and in 2006.

PLUM

Virus-resistant plum variety developed by USDA ARS deregulated in 2007.

Deregulation means USDA no longer monitors field releases



apitalpress.com/content/All-mp-transgenic-sidebar





Judge rejects Roundup Ready alfalfa approval

Court says USDA should have done Environmental Impact Statement

By PEGGY STEWARD

Capital Press Staff Writer

A U.S. District Court Judge ruled Feb. 13 that the U.S. Department of Agriculture erred when it approved Roundup Ready alfalfa without conducting a full Environmental Impact Statement.

Roundup Ready alfalfa is genetically engineered to be tolerant of gyphosphate, the active ingredient in Roundun

herbicide. It was devel Monsanto and Forage (

Charles Brever of the ern District of Califor that, while the USDA's and Plant Health Ins Service conducted a ronmental Assessm agency should have g ther and conducted a before granting Mor



Capital Press file photo The University of California research center in the Klamath Basin tests

by bees and other insects. Farmers were left with the burden to determine their own buffers to protect their crops, the judge said. Ouestions also were raised about the possibility of weeds acquiring the engineered gene.

APHIS' next step is unclear,

Information

www.cand.uscourts.gov - The case is Geertson Seed Farms v. Mike Johanns, case number CV c-06-01075.

his hay crop to Japan, said that while the Japanese government has approved Roundup Ready alfalfa imports, Japanese buyers have been reluctant to accept it. Gauntt said he has had to go to extreme measures, including requiring seed tests, to

Recently regulation has moved from government agencies to the courts

Mancanto stands behind the Ready alfalfa planted nation- did what we believed to be le

agrees" with the ruling and that ly 150,000 acres of Roundup to bear the cost? We growers

Onsanto and Forage (U.S. District Could Like County intervened in 2007, ruling that USDA erred in not requiring a full Environmental Impact Statement. Further planting of RR alfalfa was halted





Courts' power over biotech in balance

Legal challenge will set precedent guiding judges' actions in future GM cases

Analysis By MATEUSZ PERKOWSKI Capital Press

Arguments heard this wee the U.S. Supreme Court focus genetically engineered alfalfa the case embodies broader questions about the power of eral courts to restrict transgerops.

During oral arguments / 27 on the appeal of an injunby a federal judge that blocommercial sale of Roundup R alfalfa, some Supreme Courtices appeared to question the tent of harm posed by the cr commercialization.

"This isn't contamination the New York City water sup-Justice Antonin Scalia said doesn't even destroy the culp plantings of non-genetically gineered alfalfa. This is no end of the world. It really is

Lawrence Robbins, an atto representing opponents of Rou Ready alfalfa, said the risk p by the crop depends on wheth grown for hay or seed. That led tice Sonia Sotomayor to questionationwide restriction on plan

"You just said the words ferent levels in different degr but this is an all-size fit injunct she said. "So how is that rea able when the risk is differen pending on the place and type of

growth?"

Attorneys for Monsanto and the federal government argued that the judge should have adopted recommendations from USDA. The agency

Turn to ANALYSIS, Page 8



Federal Supreme Court
questioned lower court's
decision – a decision that
impacts fate of other GE crops,
like sugar beet.

June 22, 2010 U.S. Supreme Court ruled that the lower court abused its discretion in... prohibiting planting of Roundup Ready alfalfa. Also erred in the nationwide injunction against planting RRA.

WASHINGTON (AP) — U.S. Supreme Court justices on April 27 sharply questioned a lower court's decision that has prohibited biotech giant Monsanto Co. from selling genetically engiin San Francisco barred the planting of genetically engineered alfalfa nationwide until the government could adequately study the crop's potential impact on organic and conventional varieties.

Monsanto is arguing that the

Scalla Solor

ban was too broad and was based on the assumption that their products were harmful. Opponents

Turn to QUESTION, Page 8



AGBIOTECH **USDA Decides Against New Regulation of GM Crops**

NEWS&ANALYSIS



Middle ground? USDA Secretary Tom Vilsack still wants to help GM and organic alfalfa coexist.

concluding that agreements required by Forage Genetics would protect organic farmers. These agreements minimize gene flow from GM alfalfa to conventional alfalfa by setting "isolation" distances between fields planted with the two kinds of crops. According to a 2003 study, a buffer of 5 km between fields pollinated by honeybees reduces gene flow

After nearly 4 years of a court-imposed ban, farmers in the United States will once again

USDA approved GM alfalfa for planting in June 2005 after deciding it did not pose

be alf

After 4 years of a court-imposed ban, USDA decided to leave it up to farmers to figure out how organic and biotech agriculture can coexist regarding alfalfa







<u>Farmers and Conservationists File Suit Challenging USDA Attempt to Sidestep Court Ban</u> <u>on Genetically Engineered Sugar Beets</u>

Posted on September 9, 2010 by Heather

fe

SI

pl

Next challenge - deregulation of GE sugar beets — USDA released draft Environmental Impact Statement in October 2011.

Three options: complete deregulation, partial deregulation and no planting — like alfalfa. Final decision is pending.

leading to greater use of the herbicide. Constant application of the herbicide also accelerates development of Roundup-resistant "super weeds," now found on millions of acres of U.S. farmlands, leading to further increased use of the chemical and of other, even more toxic herbicides.



to

What is happening in other countries?



Canadian Regulatory Structure

- Science-based focused on traits expressed, not method of introduction
- Biotechnology includes conventional breeding, genetic engineering, mutagenesis
- Signatory to the Cartagena Protocol, but no movement to ratify Protocol



What is the Cartagena Protocol

International treaty to ensure safe transfer, handling and use of living modified (GE) organisms that may have adverse effects on biological diversity and human health.

 Embraces precautionary approach that permits countries to close markets to GE crops, if harm might occur -

even in absence of conclusive scientific evidence of harm.









Japanese Regulatory Structure

- Japan has not yet produced any GE products of its own
- Largest importer of GE foods and feeds
- Mandatory labeling for foods containing trace GE products, tracking system in place
- Signatory of Cartagena Protocol

Chinese Regulatory Structure

- Substantial internal investments in developing biotech crops
- Regulatory progress but regulations outdated, lack of transparency
- Authorized centers for food and environmental safety testing
- Approved GE soybeans, cotton, corn, canola for import







European Union Regulatory Structure

- Consumer and environmental regulations governing GE crops and products more restrictive in E.U than U.S.
- Rules for labeling GE food and feed with threshold for adventitious presence of GE material.
- Centralized authorization by European Commission based on independent GM product-specific risk assessment, focusing on human and animal health and environmental impacts.
- Based on EFSA assessment, European Commission, together with EU Member States, decides whether to authorize GM product.





Analysis: Main findings

- Authorisation system for GMOs not working as it should
- There is a significant backlog
 - Every year, twice as many GM products enter the system than exit it.
 - Almost twice as many product applications in the system, than have exited it
- EU process takes substantially longer than comparable systems
- Slow process cannot be explained by safety concerns alone
 - EC takes 11 months (on average) to put products to the vote. Law foresees 3
 - New assessment requirements lacking scientific basis are introduced
- For cultivation, the agreed process has never been correctly implemented
- Some governments vote against EFSA scientific advice for political reasons



What are those political forces?



They are based in part on consumer attitudes fueled by activists...but those attitudes are starting to change...

Food Standards Agency (UK) survey, June

Q3a. What food issues, if any you concerned about? Base: All respondents who are concerned about food safety issues;

Q3b. Are you concerned about any of the following food issues?

Base: All respondents (Spontaneous answers over 4%)

Food Safety Issue	Spontaneous Responses	
	Present	Present
	Wave (used	Wave
	pre-codes) (open response)
Food poisoning	26%	10% •
Amount of fat in food	10%	3% •
Amount of salt in food	9%	2% •
Amount of sugar in food	8%	2% •
Amount of saturated fat in food	7%	Negligible •
Food prices	6%	1% •
Conditions animals are raised	7%	4% •
Use of additives	8%	5% •
Use of pesticides	6%	2% •
Hormones/steroids in meat	5%	Negligible •
Foods aimed at children	5%	1% •
Way animals are slaughtered	5%	1%)
Feed given to livestock	6%	Negligible •
Antibiotics in meat	4%	Negligible •
Bird/avian flu	5%	Negligible •
BSE	4%	1% •
GM foods	4%	2%

□ Reported concern was significantly lower in the majority of food concerns when the responses were open rather than pre-coded, indicating that interviewer coding had a significant impact on the results but also highlighting the relevance of new codes, for example, hygiene/cleanliness, date labels.

· shows a significant difference between open responses and the pre-codes for this wave







Fury as Brussels authorises GM potatoes

Tue Mar 2, 3:16 PM

Regulation in the E.U. is changing.

proved the cultivation of genetically-modified paign groups and two EU member governments.

cultivation, while Italy's agriculture minister tional agriculture and citizens' health".

2 years was criticised by Greenpeace and Friends

of the Earth as a threat to human health, though the Amflora potatoes developed by German chemical giant BASF will not be for human consumption.

A spokeswoman for Austria's health ministry told AFP: "(Health) Minister Alois Stoeger is preparing a document banning the cultivation of genetically-modified potatoes."

The minister was going to "immediately issue a national cultivation ban," according to the ministry.

The EU Commission also allowed three GM maize products to be placed on the European market, though not

"The first approval of genetically modified foods in Europe in 12 years..." "...three GM maize products to be placed on the European market, though not grown in Europe." March 2010

Before the potato, only MON 810, a strain of genetically modified maize made by Monsanto, has been authorised for cultivation in Europe since 1998.





"Based on a decade of EUfunded research, there is no scientific evidence associating GMOs with higher risks for environment or food or feed safety relative to conventional plants and organisms"

But there is still no consensus on how to proceed...





Italian grower goes rogue for GMO

By illegally farming GMO corn, he hopes to show it's safe to eat

By COLLEEN BARRY Associated Press

PORDENONE, Italy — Giorgio Fidenato has made a habit of carrying a raw ear of yellow corn and taking a hearty bite whenever a camera is in sight.

It's a provocation. The Italian farmer's corn is genetically modified, grown surreptitiously in fields in the

northeast not I trian and Slo

"Our big show consum to eat," said advocate of v genetically n isms, or GM

More activist than farmer, Fidenato's cultivation of nearly 12 acres, of genetically modified corn is a rogue act aimed at forcing the legaliza-



added to the European Union's catalog of authorized crops 12 years ago. And he pointed to a decision by an administrative court in Rome, which ruled that the agriculture ministry cannot decline to authorize the seeds out of caution.

The ruling resulted from a three-year court battle waged by Silvano Dalla Libera, a neighboring farmer in the northeastern region of Friuli, where Fidenato's fields are located.

The former agriculture minister, Luca Zaia, along with the health and environment ministers, responded to

torium on There was s could be y said.

- one poor istries moibera said

Some go outside the law to make their point...

alization protesters.

"Violating the law to get the debate going is a very dangerous precedent," said Roberto Burdese, president of Slow based Monsanto, was the only genetically modified seed authorized for commercial cultivation in Europe until March, when a potato seed sold by GMO activists wearing chemical protection suits trampled nearly an acre of corn to the ground.

"The pity is they should

with a fillit of pride.

Fidenato began farming when he was 12 and now has about 70 acres. He became persuaded of the merits of genetically altered crops during



UK Plant Scientists call on Europe to change current laws and adopt science-based GM regulations











And yet others use co-existence strategies: six-year effort by Local Monitoring Committee oversaw biosafety research experiments on GE grapes protected against fan leaf virus to reach local consensus on growing GE grapes.











Going to ridiculous lengths—European coexistence regulations for GM crops

Koreen Ramessar, Teresa Capell, Richard M Twyman & Paul Christou

Even if a GM crop can surmount Europe's excessive product registration process, any farmer hoping to plant it must then navigate tortuous, arbitrary and scientifically unjustifiable coexistence regulations.

Genetically modified (GM) crops now cover over 100 million hectares of arable land in >20 countries, and this trend toward increased uptake and deployment is growing at a steady rate¹. Inevitably, GM and non-GM



differ according to different stakeholders. Environmental pressure groups are keen to promote uncertainties about the impact of GM crops on human health and the environment and oppose coexistence on the

But not all Europeans, particularly E.U. scientists, agree with the coexistence regulations because they have "no rational scientific underpinning"...adding "layers of complexity to international trade".

general public. The outcome in the EU is a mess: a haphazard and inconsistent set of rules that has no rational scientific underpinning, which obstructs GM producers, misleads the public and adds unnecessary layers of complexity to international trade

Special treatment required? Keeping GM corn pollen grains (like this one pictured at a magnification of 795x) segregated from conventional corn is one of the purposes of Europe's coexistence regulations.

elsewhere^{2,4}. The European Commission (EC; Brussels) has confirmed that coexistence is purely an economic issue by defining it as "...issues relating to the economic consequences of adventitious presence of material from one crop in another and the





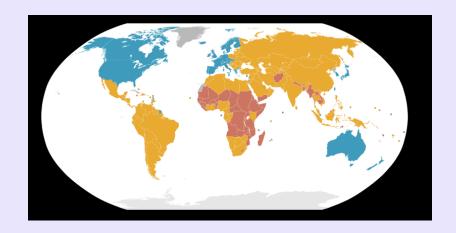
E.U. Approach to Regulation of Biofuels

- E.U. recognizes certification system of RSB to demonstrate compliance with EU linear ganizations
- RSB recognic Energy D What about the regulation of biofuels?
- Biofuels enter biofuels?

sil

- Biofuels must avoid harm to land with high biodiversity value or high carbon stock
- Biofuels must demonstrate 35% savings in GHG emissions compared to fossil fuels
- Certification is under voluntary standards; RSB-certified biofuels have open access to E.U. without further verification of sustainability





Less Developed Countries' Regulatory Structure for GMOs

- Regulatory situation varies widely among countries
- Goal is to develop regulatory structure to protect exports, but capture benefits for their country
- Differences among countries about how regulatory systems should be structured - based on perceived risks/benefits of GE products, enforceability and its costs, and credibility of regulatory framework



Thoughts

- Strict rules on GE presence in seeds and foods for international markets - key driver for segregating crops.
- Lack of standardized, internationally accepted marketing standards, testing methods and protocols pose significant challenges to agricultural markets.
- Provides marketing opportunity for those successful in navigating regulation and delivering acceptable products.
- Need internationally accepted, science-based regulatory standards that include sampling and testing methods and tolerance levels that permit unrestricted shipments.



Where to get more information on the issues?



HOME IN THE NEWS BIOTECHNOLOGY INFORMATION SCIENTIFIC DATABASE RESOURCES LINKS GLOSSARY CONTACTS

know gmos

This website, developed for the University of California Division of Agricultural and Natural Resources Statewide Biotechnology Workgroup, provides educational resources focused broadly on issues related to agriculture, crops, animals, foods and the technologies used to improve them. Sciencebased information related to these issues is available, as well as educational tools and information, which can be used to promote informed participation in discussions about these topics.



BIOTECHNOLOGY INFORMATION



Review articles: Focused on food, environmental and socioeconomic issues of GE crops and foods.

Issues and Responses: Searchable list of issues related to agriculture, foods, technologies linked to responses.

RESOURCES FOR OUTREACH & EXTENSION. RESEARCHERS & TEACHERS



Slide Archive:

Extensive collection of PP slides on agriculture & biotechnology.

Available on loan:

Educational displays: "Genetics and Foods" and Genetic Diversity and Genomics" available with companion educational cards and teacher worksheet in English and Spanish.

Gene-IE Juice Bar: Interactive activity to isolate DNA from common fruits and vegetables.

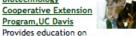
Tic Tac Grow: Educational game to teach what foods come from what

HELPFUL SITES



Seed Biotechnology Center Mobilizes research. education & outreach efforts in partnership with seed & biotechnology industries.

Animal Genomics & Biotechnology Cooperative Extension Program, UC Davis



use of animal genomics & biotechnology in livestock production.



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SEARCH - CONTACT - SITE MAP



Genetically Engineered Plants and Foods: A Scientist's Analysis of the Issues (Part I)

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Annu. Rev. Plant Biol. 2008. 59:771-812 First published online as a Review in Advance on February 19, 2008

The Annual Review of Plant Biology is online at plant.annualreviews.org

10.1146/annurev.arplant.58.032806.103840

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benefits, biotechnology, crops, food safety, genetic engineering,

Through the use of the new tools of genetic engineering, genbe introduced into the same plant or animal species or into pl animals that are not sexually compatible—the latter is a dist with classical breeding. This technology has led to the conproduction of genetically engineered (GE) crops on appro 250 million acres worldwide. These crops generally are and pest tolerant, but other GE crops in the pipeline focu traits. For some farmers and consumers, planting and ea from these crops are acceptable; for others they raise issur

Genetically Engineered Plants and Foods: A Scientist's Analysis of the Issues (Part II)

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Annu. Rev. Plant Biol. 2009. 60:511-59

The Annual Review of Plant Biology is online at plant.annualreviews.org

This article's doi:

10.1146/annurev.arplant.043008.092013

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1543-5008/09/0602-0511\$20.00

Key Words

benefits, biotechnology, crops, economics, environment, risks

Genetic engineering provides a means to introduce genes into plants via mechanisms that are different in some respects from classical breeding. A number of commercialized, genetically engineered (GE) varieties, most notably canola, cotton, maize and soybean, were created using this technology, and at present the traits introduced are herbicide and/or pest tolerance. In 2007 these GE crops were planted in developed and developing countries on more than 280 million acres (113 million hectares) worldwide, representing nearly 10% of rainfed cropland. Although the United States leads the world in acres planted with GE crops, the majority of this planting is on large acreage farms. In developing countries, adopters are mostly small and resource-poor farmers. For farmers and many consumers world....

Also in peer-reviewed articles: Lemaux P.G. Annual Review of Plant Biology 2008 and 2009 and ANR Fact Sheets 2006

